MONTHLY FINANCIAL REPORT

PERFORMANCE SUMMARY

April 2011

	Current Month	Year to Date	Chart
GENERAL FUND			
Total Revenues as a % of Budget Compared to Prior Year	N/A	POSITIVE	A
Total Expenditures as a % Budget Compared to Prior Year	N/A	POSITIVE	B
Property Tax Collection Analysis	POSITIVE	POSITIVE	C
Sales Tax Collection Analysis	POSITIVE	POSITIVE	D
Expenditure Analysis	POSITIVE	POSITIVE	E
ENTERPRISE FUND			
Water Billing Analysis	POSITIVE	POSITIVE	F
Sewer Billing Analysis	POSITIVE	POSITIVE	G
Expense Analysis	POSITIVE	POSITIVE	H
HOTEL OCCUPANCY TAX REVENUE			
Hotel Tax Revenue Analysis	N/A	N/A	I
SEDC			
Sales Tax Collection Analysis	POSITIVE	POSITIVE	J
Expenditure Analysis	POSITIVE	POSITIVE	K
CRIME DISTRICT			
Sales Tax Collection Analysis	NEGATIVE	POSITIVE	L
Expenditure Analysis	NEGATIVE	NEGATIVE	M
INVESTMENTS			
Investment Report	N/A	N/A	N

<u>PERFORMANCE INDICATORS:</u>

POSITIVE	Positive = Positive variance as compared to seasonal trend.
NEGATIVE	Negative = Negative variance as compared to seasonal trend.

GENERAL FUND

CHART A

TOTAL REVENUE THROUGH APRIL 30, 2011

	Budget	YTD Revenue	% of Budget Collected	Prior YTD % of Total Collected
Ad Valorem Taxes	3,876,367	3,742,333	96.54%	95.39%
Penalities & Interest	50,000	33,706	67.41%	63.15%
Sales Tax	1,350,000	788,734	58.42%	55.43%
Franchise Tax	670,000	497,507	74.25%	61.55%
Other Tax	100,000	39,382	39.38%	45.00%
License & Permits	225,000	121,402	53.96%	65.32%
Charges for Services	52,000	17,820	34.27%	55.05%
DOT Fines	125,000	48,504	38.80%	62.05%
Other Municipal Court Fees	347,500	305,112	87.80%	58.41%
Interest Income	4,605	2,706	58.77%	48.84%
Intergovernmental	387,129	241,042	62.26%	58.39%
Other Revenue	50,000	34,357	68.71%	78.27%
Transfers from Enterprise Fund	1,519,872	886,593	58.33%	58.33%
Payment for Services-EDC	30,000	15,000	50.00%	33.44%
Total Revenues	8,787,473	6,774,197	77.09%	74.01%

CHART B

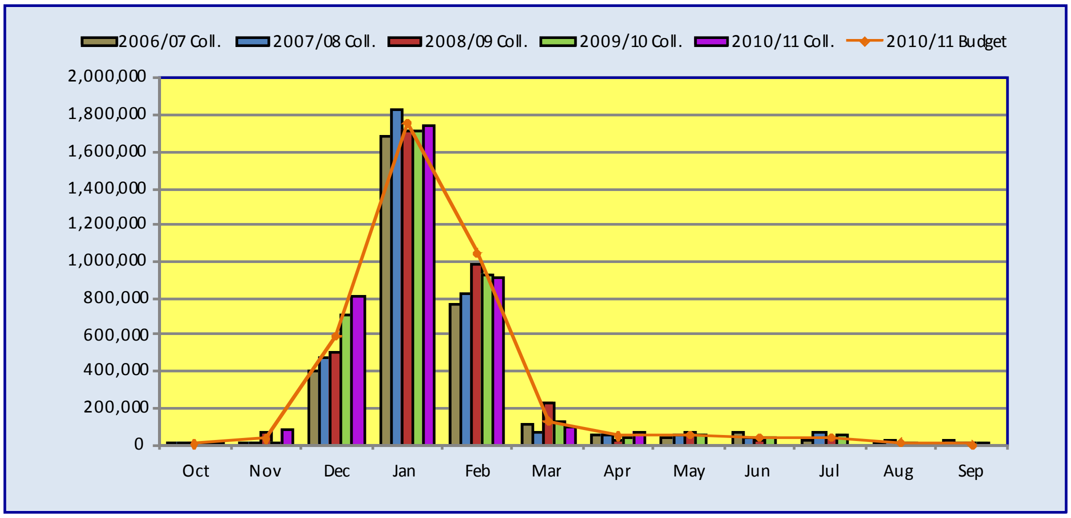
TOTAL EXPENDITURES THROUGH APRIL 30, 2011

	Budget	YTD Expenditures	% of Budget Expended	Prior YTD % of Total Expended
Personnel	5,804,470	3,231,842	55.68%	57.91%
Supplies	309,550	130,332	42.10%	54.64%
Services	2,445,787	1,412,594	57.76%	61.82%
Capital	158,381	100,308	63.33%	19.09%
Total Expenditures	8,718,188	4,875,075	55.92%	57.16%

GENERAL FUND-continued

CHART C

PROPERTY TAX ANALYSIS

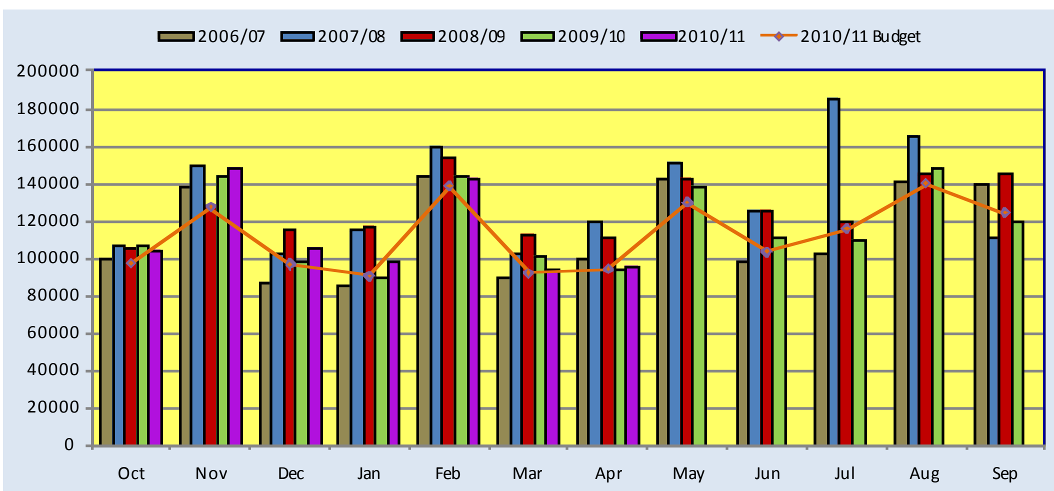


2010/11 Budget is divided into months based on the monthly percentages of the last 5 years' collections.

January revenue only slighly below budget for the month but YTD revenue is higher than YTD budget

CHART D

SALES TAX ANALYSIS

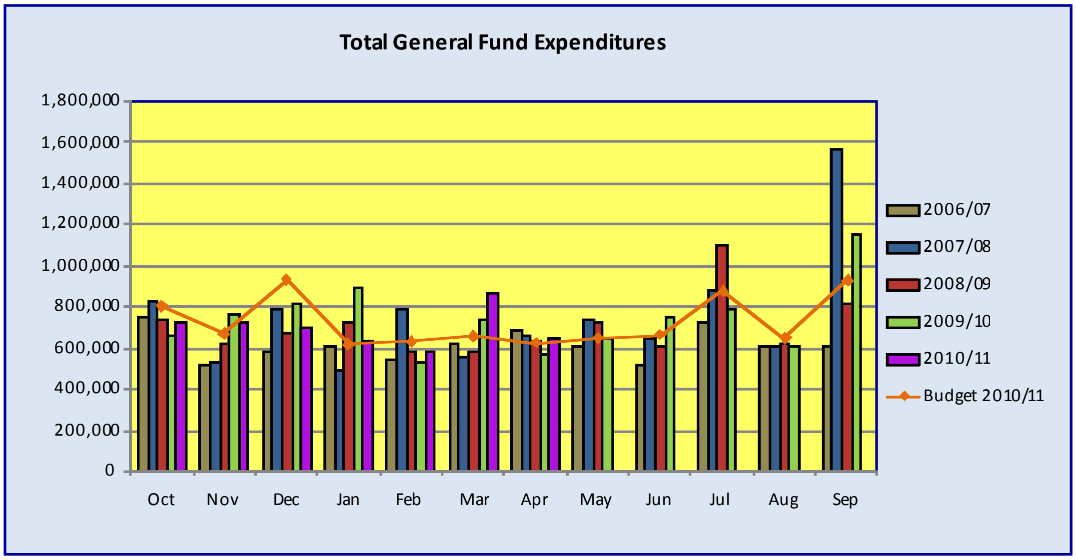


2010/11 Budget is divided into months based on the monthly percentages of the last 5 years' activity of sales tax revenue.

GENERAL FUND-continued

CHART E

EXPENDITURE ANALYSIS



High expenditures in September 2008 are a result of Hurricane Ike.

High expenditures in September 2010 are due to city hall A/C replacement.

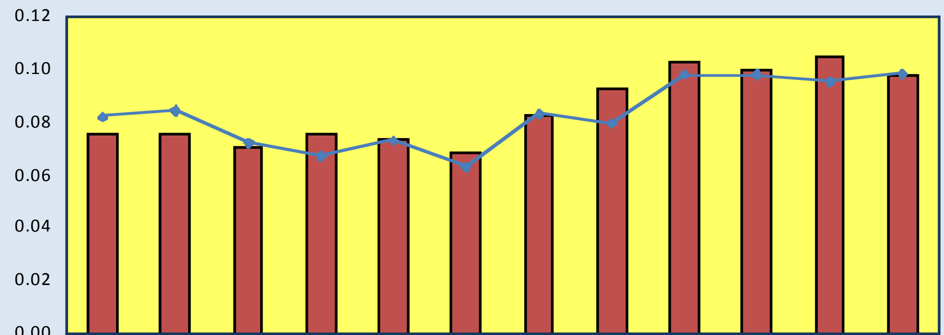
January expenditures slightly higher than Januuary budget but YTD expenditures lower than YTD budget.

ENTERPRISE FUND

CHART F

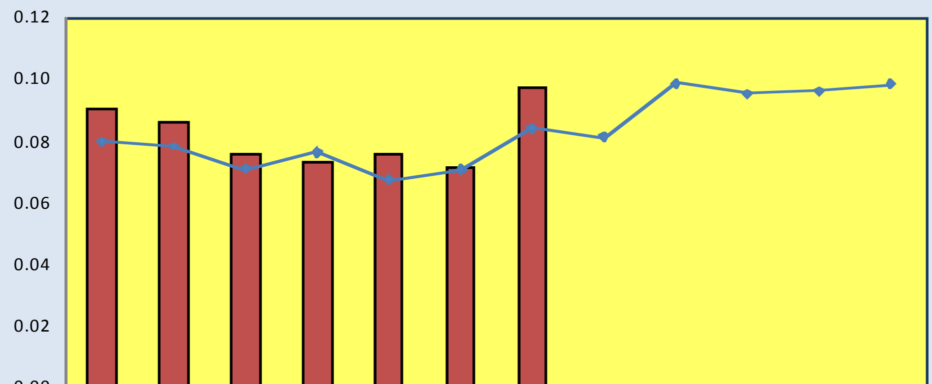
WATER BILLING ANALYSIS

Average Percent of Water Billings by Month vs. 2009/10 Percent of Budgeted Billings



	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
2009/10	0.0752	0.0756	0.0706	0.0754	0.0737	0.0683	0.0825	0.0931	0.1032	0.0997	0.1050	0.0978
Average	0.0824	0.0851	0.0726	0.0677	0.0735	0.0634	0.0835	0.0800	0.0984	0.0984	0.0961	0.0988

Average Percent of Water Billings by Month vs. 2010/11 Percent of Budgeted Billings

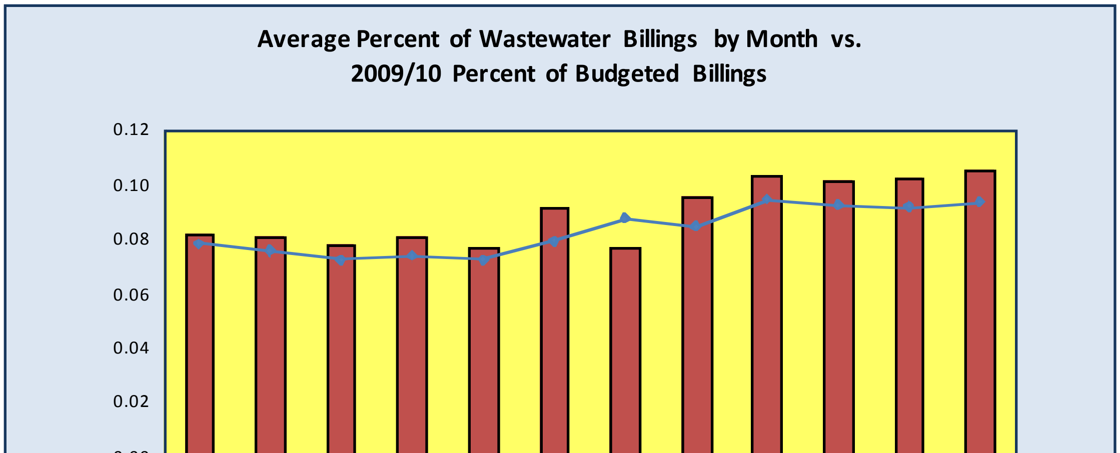


	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
2010/11	0.0908	0.0863	0.0759	0.0730	0.0762	0.0713	0.0972	0.0000	0.0000	0.0000	0.0000	0.0000
Average	0.0801	0.0783	0.0712	0.0765	0.0676	0.0706	0.0843	0.0816	0.0988	0.0957	0.0966	0.0988

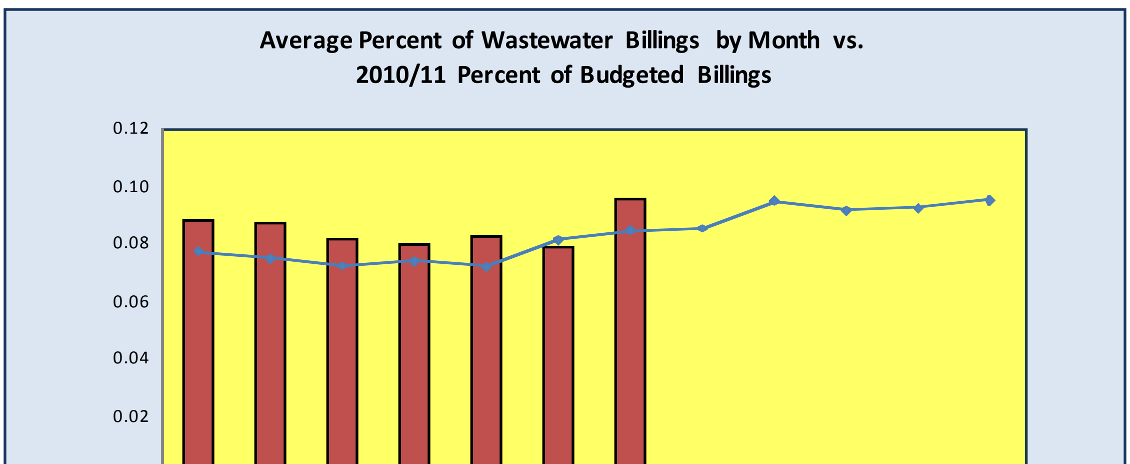
ENTERPRISE FUND-continued

CHART G

WASTEWATER BILLING ANALYSIS



	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
2009/10	0.0823	0.0813	0.0780	0.0806	0.0774	0.0916	0.0770	0.0956	0.1035	0.1013	0.1022	0.1054
Average	0.0787	0.0760	0.0728	0.0741	0.0728	0.0796	0.0877	0.0849	0.0946	0.0925	0.0922	0.0939

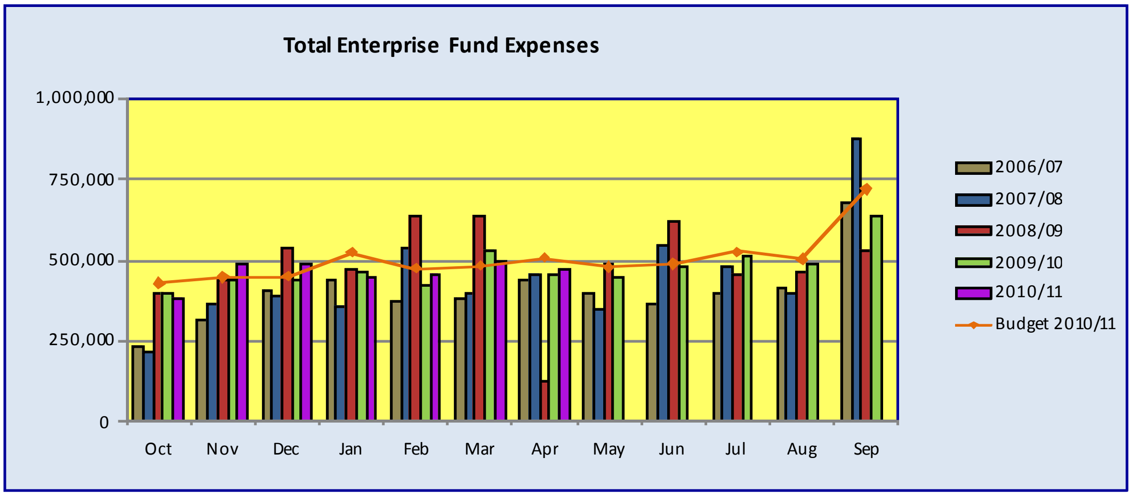


	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
2010/11	0.0881	0.0874	0.0814	0.0800	0.0824	0.0788	0.0954	0.0000	0.0000	0.0000	0.0000	0.0000
Average	0.0775	0.0752	0.0724	0.0743	0.0721	0.0818	0.0849	0.0857	0.0954	0.0922	0.0927	0.0956

ENTERPRISE FUND-continued

CHART H

EXPENDITURE ANALYSIS



Low expenses April 2009 due to TML insurance reimbursement for IKE

HOTEL TAX FUND

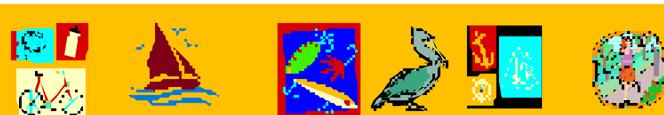
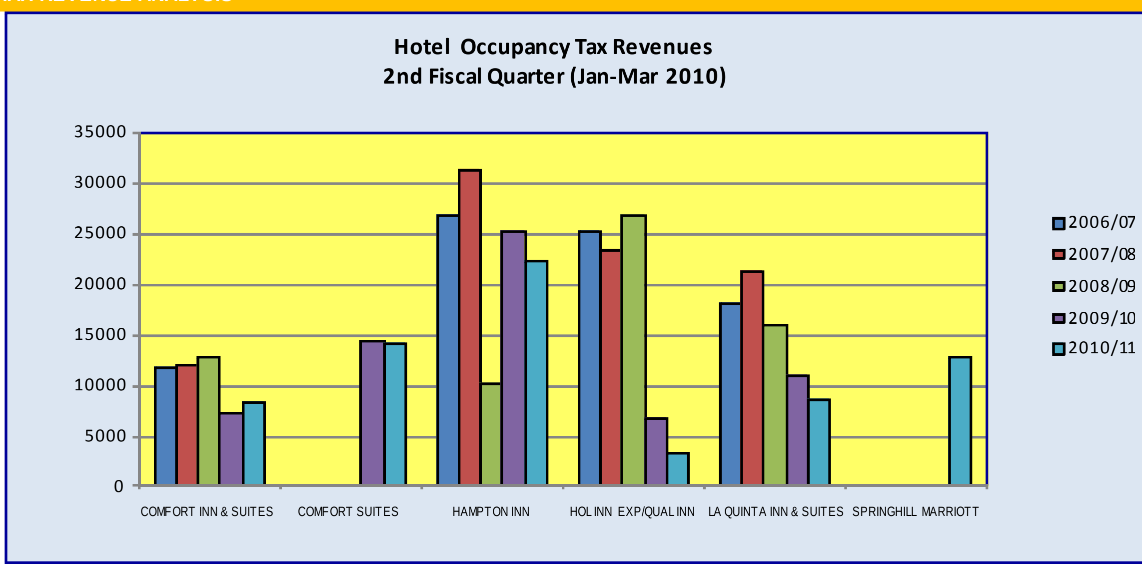


CHART I

HOTEL TAX REVENUE ANALYSIS



Hotel occupancy tax is paid quarterly.

Taxes for 2nd quarter 2010-11 (Jan-Mar 2011) was due by March 31, 2011.

*Comfort Suites-Bayport Blvd. opened 2008/09 ** Springhill Marriott opened last quarter 2010

SEABROOK EDC

CHART J

SALES TAX REVENUE ANALYSIS

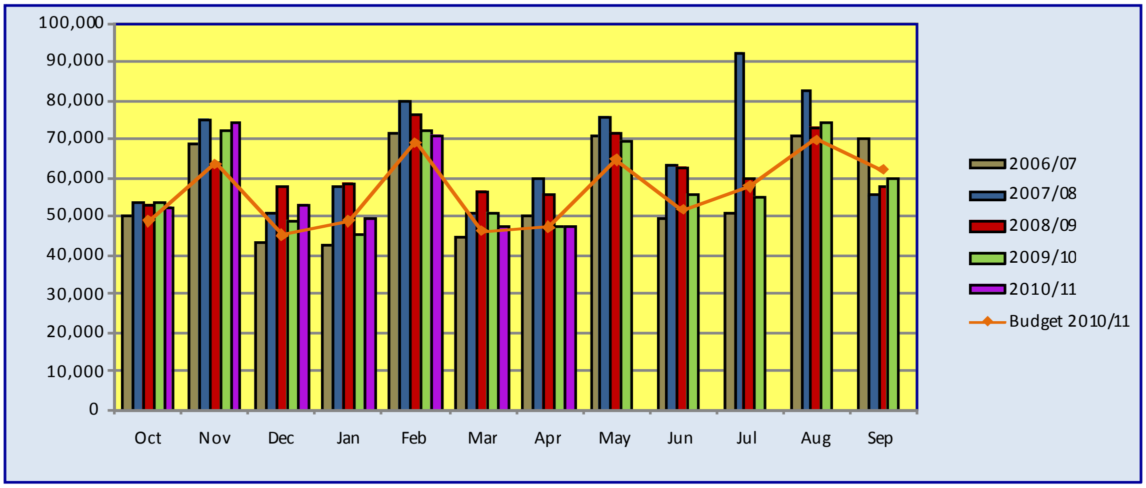
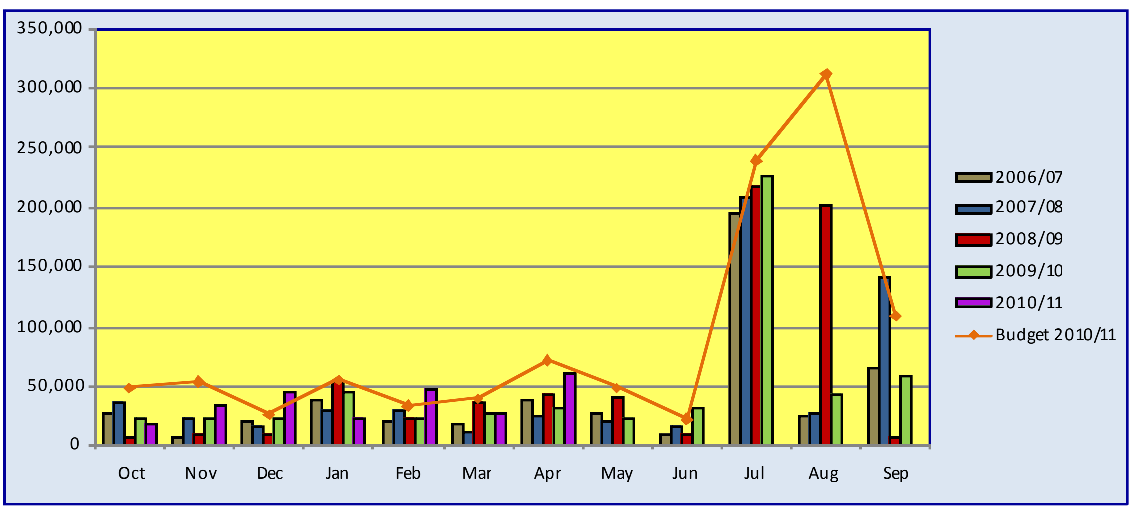


CHART K

EXPENDITURE ANALYSIS



CRIME DISTRICT

CHART L

SALES TAX REVENUE ANALYSIS

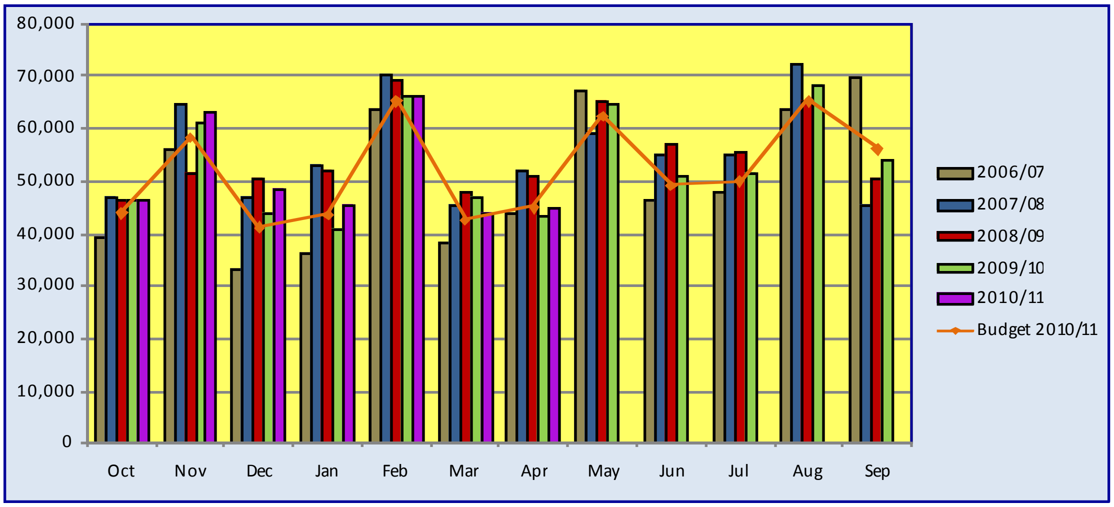
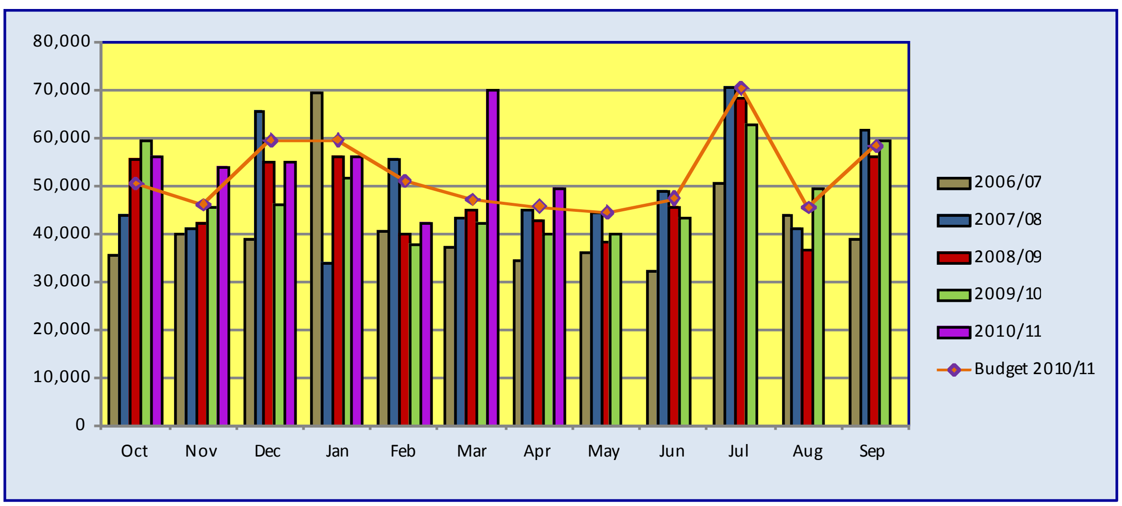


CHART M

EXPENDITURE ANALYSIS



INVESTMENTS

CHART N

MONTHLY INVESTMENT REPORT

TEXPOOL REPORT

MONTH OF APRIL 2011

AVG RATE .1122%

	BEGINNING BALANCE	TRANSFER IN/(OUT)	INT EARNED (Posted Mar)	ENDING BALANCE	PURPOSE OF FUND
GENERAL FUND - UNRESTRICTED	4,486,118.70	(111,940.62)	424.15	4,374,602.23	Working capital
ENTERPRISE FUND - UNRESTRIC	3,274,209.94	(37,367.81)	318.63	3,237,160.76	Working capital
ENTERPRISE FUND - RESTRICTEI	300,000.00	0.00	incl in above	300,000.00	Customer liability
CAPITAL IMPACT FEES	2,030,376.03	80,000.00	187.84	2,110,563.87	Water & sewer lines extensions & expansions
PARK FEES	5,678.38	0.00	0.52	5,678.90	Reserved for acquisition & development of park land
CHILD SAFETY PROGRAMS	15,057.92	0.00	1.39	15,059.31	Reserved for Child Safety/School Zones
FEDERAL SEIZURE	80,456.99	40,000.00	7.70	120,464.69	Criminal Investigation - Federal Funds
HOTEL/MOTEL FUND	713,213.43	0.00	65.79	713,279.22	Restricted for promotion of tourism
DEBT SERVICE FUND	2,568,118.15	10,131.77	236.91	2,578,486.83	Restricted for General fund reserves & yearly debt service
WTR/SWR BONDS	401,019.91	0.00	36.99	401,056.90	Funds transferred from Bond Mkt Acct to allow liquidity
FIRE BONDS	1,172,047.17	0.00	108.11	1,172,155.28	Funds transferred from Bond Mkt Acct to allow liquidity
STREET BONDS	128,819.28	0.00	11.88	128,831.16	Funds transferred from Bond Mkt Acct to allow liquidity
PINE GULLY PARK BONDS	0.00	0.00	0.00	0.00	Funds transferred from Bond Mkt Acct to allow liquidity
LIBRARY BONDS	22,866.33	0.00	2.11	22,868.44	Funds transferred from Bond Mkt Acct to allow liquidity
LAKESIDE DRIVE CERT DEP	375,639.57	0.00	34.65	375,674.22	
CRIME DISTRICT	175,318.50	10,000.00	16.24	185,334.74	Funds transferred from Bond Mkt Acct to allow liquidity
SEDC II - UNRESTRICTED	1,924,484.68	(25,823.34)	214.24	1,898,875.58	Seabrook Economic Development Corporation II
SEDC II - RESTRICTED FOR BONI	223,755.00	0.00	incl in above	223,755.00	SEDC II - Reserve for revenue bond debt service
SEDC II - RESTRICT FOR EMERG	180,000.00	0.00	incl in above	180,000.00	Emergency Reserve
STEP FUND	25,143.36	0.00	2.32	25,145.68	
PUBLIC SAFETY	0.00	20,000.00	0.14	20,000.14	
MUNI COURT - SECURITY FUND	37,074.61	10,000.00	3.49	47,078.10	Funds from fines to be used for security
COURT - TIME PAYMENT FEES	10,008.52	0.00	0.92	10,009.44	Funds from fines to be used to improve court
MUNI COURT - TECHNOLOGY FUNI	1,465.29	5,000.00	0.17	6,465.46	
TOTAL TEXPOOL FUND	18,150,871.76	(0.00)	1,674.19	$18,152,545.95	

The investment portfolio of the City of Seabrook is in compliance with the investment strategies expressed in the City's Investment Policy and relevant provisions of Chapter 2256 of the Local Government Code.

Pam Lab

Finance Director

TEXPOOL

THE TEXAS INVESTMENT SERVICE FOR PUBLIC FUNDS

May 2011

PERFORMANCE

As of April 30, 2011	*TexPool*	*TexPool Prime*
Current Invested Balance	$17,619,677,209.83	$1,743,371,305.30
Weighted Average Maturity (1)*	41 Days	49 Days
Weighted Average Maturity (2)*	78 Days	52 Days
Net Asset Value	1.00009	1.00009
Total Number of Participants	2,248	127
Management Fee on Invested Balance	0.0473%	0.0638%
Interest Distributed	$1,627,971.78	$222,091.02
Management Fee Collected	$689,487.04	$90,865.52
Standard & Poor's Current Rating	AAAm	AAAm
April Averages		
Average Invested Balance	$17,679,707,433.05	$ 1,737,941,539.59
Average Monthly Yield, on a simple basis (3)*	0.11%	0.16%
Average Weighted Average Maturity (1)*	45 Days	50 Days
Average Weighted Average Maturity (2)*	78 Days	55 Days

*Definitions for Average Weighted Maturity can be found on Page 2.

Economic and Market Commentary – April 30, 2011

Just when it seemed as if conditions in the cash market couldn't get any more challenging, they became a little more challenging. Due to a regulatory change that effectively increased the amount of bank capital subject to FDIC assessment charges, interest rates on repurchase agreements — a staple of overnight funding — cratered early in the month as the amount of repo-eligible collateral in the market dropped sharply. In changing its insurance assessment base, the FDIC had sought to shift more of the cost onto larger financial institutions. Though it had been widely assumed that big banks would reduce their participation in the repo market to avoid the expanded fee schedule, similar moves by many smaller institutions had a greater impact than anticipated, sending repo rates plunging from the high-teens at the end of March to the low-single digits barely one week later. In fact, the rate on some government-collateralized repos dropped to a single basis point early in the month. Given that cash managers need an allocation to overnight securities to meet daily liquidity requirements, net yields were adversely affected.

By mid-month, market participants had adjusted to the super-low repo yields. TexPool, for example, shifted funds into overnight agency discount notes and Treasury bills. TexPool Prime, meanwhile, moved money from the repo market into overnight commercial paper and overnight CDs. Still, when an important component of any market sustains such a meaningful change in its supply-demand dynamic, most sectors of that market are usually impacted as well. In this instance, cash yields were further depressed by the secondary effects of the Federal Reserve's ongoing round of quantitative easing, as well as the end of the Treasury Department's Supplementary Financing Program as the debt ceiling approaches. Though repo rates had rebounded to the high single-digits by month end, the impact on cash yields was significant. Overall, the one-month, three-month and six-month London interbank offered rates (Libor) fell 3 basis points each to 0.21%, 0.27% and 0.43%, respectively, while 12-month Libor eased 2 basis points to 0.76%.

Besides changes to our overnight allocations in TexPool and TexPool Prime, we concentrated purchases in securities that mature within three months to protect against interest rate risk at the longer end of the cash curve. It remains our view that the Fed will begin nudging the Fed funds target rate higher in November or December, a timetable that is earlier than the consensus. Market interest rates should start rising before policy rates are changed, negatively impacting the value of longer-dated cash maturities. At current depressed levels, yields do not adequately compensate investors for that risk.

While Fed policy remained on hold in April and Chairman Ben Bernanke noted that the inflationary pressures were likely to be "transitory," we believe that the recovery is on a self-sustaining path and by year end will no longer require extraordinary monetary stimulus. We do not view the deceleration in economic growth in the first quarter to be anything more than a temporary soft patch. It is also important to note that, aside from the Bank of Japan, the Fed could be the last major central bank to start the tightening process, resulting in yield differentials that have pushed the dollar lower and inflation higher through the weak greenback's inverse impact on commodity prices. Whenever the monetary punchbowl is removed, however, we expect some degree of interest rate normalization to occur, a process that surely will be welcomed by savers after three disappointing and frustrating years.

ANNOUNCEMENTS

We would like to recognize and welcome the following entities who joined the TexPool and TexPool Prime program in April, 2011:

1. Harris County MUD 64 (TexPool)
2. Dallas Counties Park Cities MUD (TexPool Prime)

Upcoming Events

05/22/11 – 05/25/11 GFOA National Conference, San Antonio

Holiday Closing

In observance of the Memorial Day Holiday, TexPool will be closed on Monday, May 30, 2011. All ACH transactions placed on Friday, May 27th will settle on Tuesday, May 31, 2011. Please plan accordingly for your liquidity needs.

TexPool

PORTFOLIO ASSET SUMMARY AS OF APRIL 30, 2011

		Book Value		Market Value
Uninvested Balance	$	(89,341.27)	$	(89,341.27)
Receivable for Investments Sold		0.00		0.00
Accrual of Interest Income		14,792,483.31		14,792,483.31
Interest and Management Fees Payable		(1,628,026.05)		(1,628,026.05)
Payable for Investments Purchased		(105,914,097.60)		(105,914,097.60)
Repurchase Agreements		7,053,729,000.00		7,053,729,000.00
Mutual Fund Investments		0.00		0.00
Government Securities		9,959,720,677.95		9,961,092,684.67
US Treasury Bills		163,998,747.24		163,999,344.00
US Treasury Notes		535,067,766.25		535,198,661.00
Total	**$**	**17,619,677,209.83**	**$**	**17,621,180,708.06**

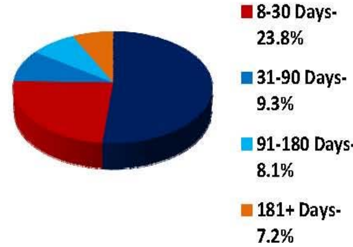
Market value of collateral supporting the Repurchase Agreements is at least 102% of the Book Value. The portfolio is managed by Federated Investment Counseling and the assets are safe kept in a separate custodial account at State Street Bank in the name of TexPool. The only source of payment to the Participants is the assets of TexPool. There is no secondary source of payment for the pool such as insurance or State guarantee. Should you require a copy of the portfolio, please contact TexPool Participant Services.

DAILY SUMMARY

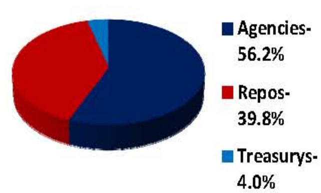
Date	Money Mkt Fund Equiv (SEC Std.)	Daily Allocation Factor	TexPool Invested Balance	Market Value Per Share	WAM Days (1)	WAM Days (2)
4/1	0.1265%	0.000003467	$18,018,275,758.54	1.00008	49	79
4/2	0.1265%	0.000003467	$18,018,275,758.54	1.00008	49	79
4/3	0.1265%	0.000003467	$18,018,275,758.54	1.00008	49	79
4/4	0.1018%	0.000002789	$17,918,488,070.50	1.00012	47	78
4/5	0.1003%	0.000002749	$17,967,121,658.06	1.00011	47	78
4/6	0.1132%	0.000003100	$17,942,629,136.41	1.00010	47	78
4/7	0.1185%	0.000003247	$17,952,222,603.54	1.00012	46	77
4/8	0.1086%	0.000002974	$18,013,919,126.17	1.00011	47	78
4/9	0.1086%	0.000002974	$18,013,919,126.17	1.00011	47	78
4/10	0.1086%	0.000002974	$18,013,919,126.17	1.00011	47	78
4/11	0.1093%	0.000002995	$18,000,382,600.58	1.00012	45	76
4/12	0.0869%	0.000002381	$17,968,455,336.91	1.00013	44	73
4/14	0.0917%	0.000002511	$17,848,303,291.23	1.00011	45	75
4/14	0.1150%	0.000003151	$17,610,037,187.14	1.00011	47	80
4/15	0.1509%	0.000004135	$17,423,026,754.28	1.00010	49	80
4/16	0.1509%	0.000004135	$17,423,026,754.28	1.00010	49	80
4/17	0.1509%	0.000004135	$17,423,026,754.28	1.00010	49	80
4/18	0.1151%	0.000003154	$17,552,908,332.61	1.00011	46	76
4/19	0.1140%	0.000003124	$17,509,688,001.74	1.00011	42	76
4/20	0.1105%	0.000003028	$17,450,612,648.61	1.00012	42	79
4/21	0.1153%	0.000003158	$17,292,530,771.42	1.00011	43	81
4/22	0.1153%	0.000003158	$17,292,530,771.42	1.00011	43	81
4/23	0.1153%	0.000003158	$17,292,530,771.42	1.00011	43	81
4/24	0.1153%	0.000003158	$17,292,530,771.42	1.00011	43	81
4/25	0.1127%	0.000003087	$17,377,476,806.53	1.00011	40	74
4/26	0.1036%	0.000002838	$17,401,183,521.02	1.00011	41	74
4/27	0.0969%	0.000002656	$17,336,278,646.49	1.00009	41	74
4/28	0.0867%	0.000002376	$17,780,292,727.90	1.00010	41	73
4/29	0.0856%	0.000002346	$17,619,677,209.83	1.00009	41	78
4/30	0.0856%	0.000002346	$17,619,677,209.83	1.00009	41	78
Averages	**0.1122%**	**0.000003075**	**$17,679,707,433.05**	**1.0000**	**46**	**76**

	Number of Participants	Balance
School District	564	$5,938,336,762.33
Higher Education	55	$1,936,978,503.42
Health Care	79	$562,542,081.63
Utility District	690	$1,640,053,008.15
City	437	$4,595,202,169.21
County	171	$1,516,504,128.16
Other	252	$1,429,859,130.35

Portfolio by Maturity
As of April 30, 2011



Portfolio by Type of Investment
As of April 30, 2011



Definition of Weighted Average Maturity (1) & (2)

*(1) This weighted average maturity calculation uses the SEC Rule 2A-7 definition for stated maturity for any floating rate instrument held in the portfolio to determine the weighted average maturity for the pool. This rule specifies that a variable rate instrument to be paid in 397 calendar days or less shall be deemed to have a maturity equal to the period remaining until the next readjustment of the interest rate.

*(2) This weighted average maturity calculation uses the final maturity of any floating rate instruments held in the portfolio to calculate the weighted average maturity for the pool.

TexPool *Prime*

PORTFOLIO ASSET SUMMARY AS OF APRIL 30, 2011

		Book Value		*Market Value*
Uninvested Balance	$	(198,496.85)	$	(198,496.85)
Accrual of Interest Income		90,200.22		90,200.22
Interest and Management Fees Payable		(222,091.04)		(222,091.04)
Payable for Investments Purchased		0.00		0.00
Accrued Expenses & Taxes		0.00		0.00
Repurchase Agreements		484,038,000.00		484,038,000.00
Commercial Paper		1,130,432,137.97		1,130,552,092.16
Bank Instruments		0.00		0.00
Mutual Fund Investments		0.00		0.00
Government Securities		109,235,708.01		109,262,611.60
Variable Rate Notes		19,995,846.99		20,005,060.00
Total	**$**	**1,743,371,305.30**	**$**	**1,743,527,376.09**

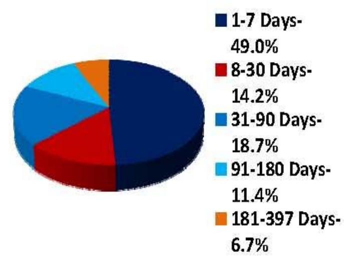
Market value of collateral supporting the Repurchase Agreements is at least 102% of the Book Value. The portfolio is managed by Federated Investment Counseling and the assets are safe kept in a separate custodial account at State Street Bank in the name of TexPool *Prime*. The assets of TexPool *Prime* are the only source of payments to the Participants. There is no secondary source of payment for the pool such as insurance or State guarantee. Should you require a copy of the portfolio, please contact TexPool Participant Services.

DAILY SUMMARY

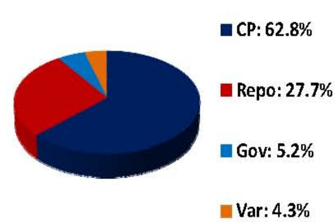
Date	*Money Mkt Fund Equiv (SEC Std.)*	*Daily Allocation Factor*	*TexPool Prime Invested Balance*	*Market Value Per Share*	*WAM Days (1)*	*WAM Days (2)*
4/1	0.1792%	0.000004910	$1,768,519,515.35	1.00003	47	51
4/2	0.1792%	0.000004910	$1,768,519,515.35	1.00003	47	51
4/3	0.1792%	0.000004910	$1,768,519,515.35	1.00003	47	51
4/4	0.1481%	0.000004058	$1,764,442,714.79	1.00007	52	55
4/5	0.1429%	0.000003914	$1,773,348,861.76	1.00005	55	58
4/6	0.1515%	0.000004151	$1,747,270,097.17	1.00006	55	58
4/7	0.1458%	0.000003995	$1,731,072,292.45	1.00007	55	58
4/8	0.1413%	0.000003872	$1,708,378,135.06	1.00006	56	59
4/9	0.1413%	0.000003872	$1,708,378,135.06	1.00006	56	59
4/10	0.1413%	0.000003872	$1,708,378,135.06	1.00006	56	59
4/11	0.1363%	0.000003734	$1,678,389,394.19	1.00008	54	58
4/12	0.1191%	0.000003262	$1,730,434,690.33	1.00009	52	55
4/14	0.1357%	0.000003717	$1,724,124,035.50	1.00009	53	56
4/14	0.1506%	0.000004126	$1,719,122,456.12	1.00008	52	56
4/15	0.1848%	0.000005064	$1,706,073,029.69	1.00008	53	56
4/16	0.1848%	0.000005064	$1,706,073,029.69	1.00008	53	56
4/17	0.1848%	0.000005064	$1,706,073,029.69	1.00008	53	56
4/18	0.1506%	0.000004125	$1,715,253,330.36	1.00009	51	54
4/19	0.1472%	0.000004034	$1,713,013,818.08	1.00009	43	53
4/20	0.1523%	0.000004173	$1,711,956,918.21	1.00010	46	56
4/21	0.1597%	0.000004376	$1,773,584,675.19	1.00009	47	57
4/22	0.1597%	0.000004376	$1,773,584,675.19	1.00009	47	57
4/23	0.1597%	0.000004376	$1,773,584,675.19	1.00009	47	57
4/24	0.1597%	0.000004376	$1,773,584,675.19	1.00009	47	57
4/25	0.1545%	0.000004232	$1,760,669,562.19	1.00010	44	49
4/26	0.1541%	0.000004223	$1,759,648,566.48	1.00011	47	50
4/27	0.1528%	0.000004185	$1,746,191,500.13	1.00010	48	51
4/28	0.1544%	0.000004230	$1,733,314,598.17	1.00010	49	52
4/29	0.1560%	0.000004273	$1,743,371,305.30	1.00009	49	52
4/30	0.1560%	0.000004273	$1,743,371,305.30	1.00009	49	52
Averages	**0.1842%**	**0.000005192**	**$1,795,508,748.03**	**1.0000**	**40**	**45**

	Number of Participants	*Balance*
School District	63	$1,092,296,486.45
Higher Education	8	$152,796,348.44
Health Care	6	$25,595,127.85
Utility District	3	$40,242,546.47
City	21	$117,863,759.68
County	16	$312,404,858.58
Other	10	$2,167,061.69

Portfolio by Maturity
As of April 30, 2011



Portfolio by Type of Investment
As of April 30, 2011



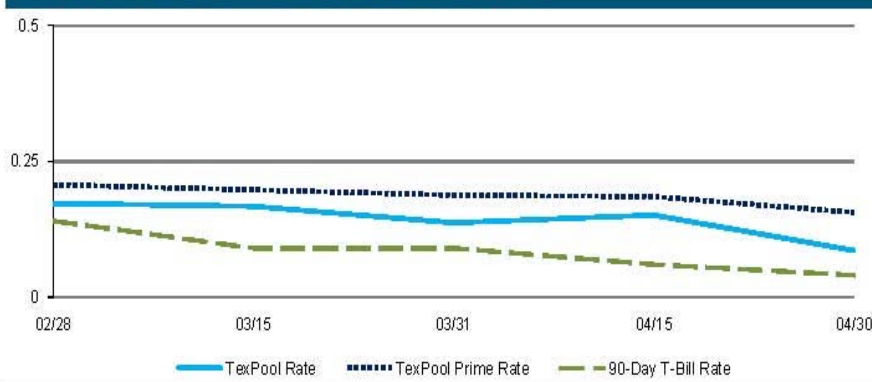
*(3) This current yield for TexPool *Prime* for each date may reflect a waiver of some portion or all of each of the management fees.

TexPool

THE TEXAS INVESTMENT SERVICE FOR PUBLIC FUNDS

TexPool Participant Services
1001 Texas Ave. 14th Floor
Houston, TX 77002

TEXPOOL & TEXPOOL PRIME VS. 90-DAY TREASURY BILL



Additional information regarding TexPool is available upon request:

www.texpool.com • 1-866-839-7665 (1-866-TEX-POOL) • Fax: 866-839-3291