MONTHLY FINANCIAL REPORT

PERFORMANCE SUMMARY *January 2010*

	Current Month	Year to Date	Chart
GENERAL FUND			
Total Revenues	N/A	NEGATIVE	A
Total Expenditures	N/A	NEGATIVE	B
Property Tax Collection Analysis	NEGATIVE	POSITIVE	C
Sales Tax Collection Analysis	NEGATIVE	NEGATIVE	D
Expenditure Analysis	NEGATIVE	NEGATIVE	E
ENTERPRISE FUND			
Water Billing Analysis	POSITIVE	POSITIVE	F
Sewer Billing Analysis	POSITIVE	POSITIVE	G
Expense Analysis	POSITIVE	POSITIVE	H
HOTEL OCCUPANCY TAX REVENUE			
Hotel Tax Revenue Analysis	N/A	N/A	I
SEDC			
Sales Tax Collection Analysis	NEGATIVE	NEGATIVE	J
Expenditure Analysis	POSITIVE	POSITIVE	K
CRIME DISTRICT			
Sales Tax Collection Analysis	NEGATIVE	NEGATIVE	L
Expenditure Analysis	POSITIVE	POSITIVE	M
INVESTMENTS			
Investment Report	N/A	N/A	N

PERFORMANCE INDICATORS:

POSITIVE	Positive = Positive variance as compared to seasonal trend.
NEGATIVE	Negative = Negative variance as compared to seasonal trend.

GENERAL FUND



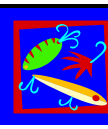
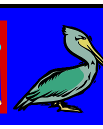



CHART A

TOTAL REVENUE THROUGH JANUARY 31, 2010

	Budget	YTD Revenue	% of Budget Collected	Prior YTD % of Total Collected	
Ad Valorem Taxes	3,798,381	2,461,142	64.79%	62.75%	
Penalities & Interest	60,000	10,755	17.92%	22.76%	
Sales Tax	1,575,000	439,994	27.94%	31.26%	
Franchise Tax	710,000	189,662	26.71%	29.41%	
Other Tax	110,000	21,579	19.62%	19.39%	
License & Permits	300,000	88,776	29.59%	10.44%	
Charges for Services	37,407	11,025	29.47%	29.36%	
DOT Fines	143,300	26,753	18.67%	12.18%	
Other Municipal Court Fees	277,000	98,321	35.50%	33.18%	
Interest Income	23,573	1,244	5.28%	33.65%	
Intergovernmental	382,147	114,502	29.96%	22.73%	*** excludes FEMA reimbursements**
Other Revenue	65,000	9,589	14.75%	22.72%	
Transfers from Enterprise Fund	1,447,381	482,460	33.33%	33.33%	
Payment for Services-EDC	30,000	0	0.00%	25.00%	
Total Revenues	8,959,189	3,955,801	44.15%	44.20%	

CHART B

TOTAL EXPENDITURES THROUGH JANUARY 31, 2010

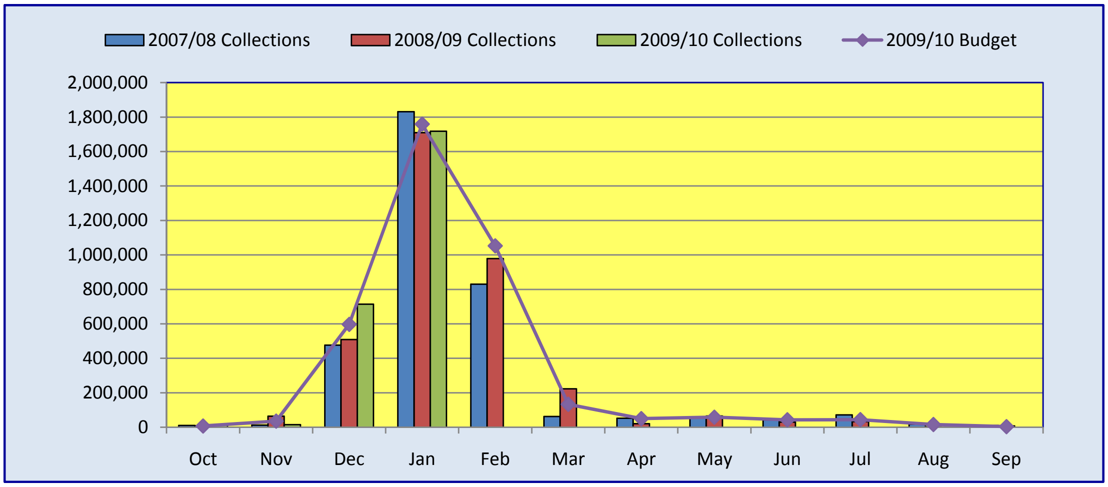
	Budget	YTD Expenditures	% of Budget Expended	Prior YTD % of Total Expended
Personnel	5,983,554	2,040,645	34.10%	34.21%
Supplies	353,445	100,783	28.51%	17.99%
Services	2,491,362	770,729	30.94%	32.58%
Capital	130,828	64,099	48.99%	15.12%
Total Expenditures	8,959,189	2,976,256	33.22%	32.77%

*** prior year does NOT include IKE expenditures**

GENERAL FUND-continued

CHART C

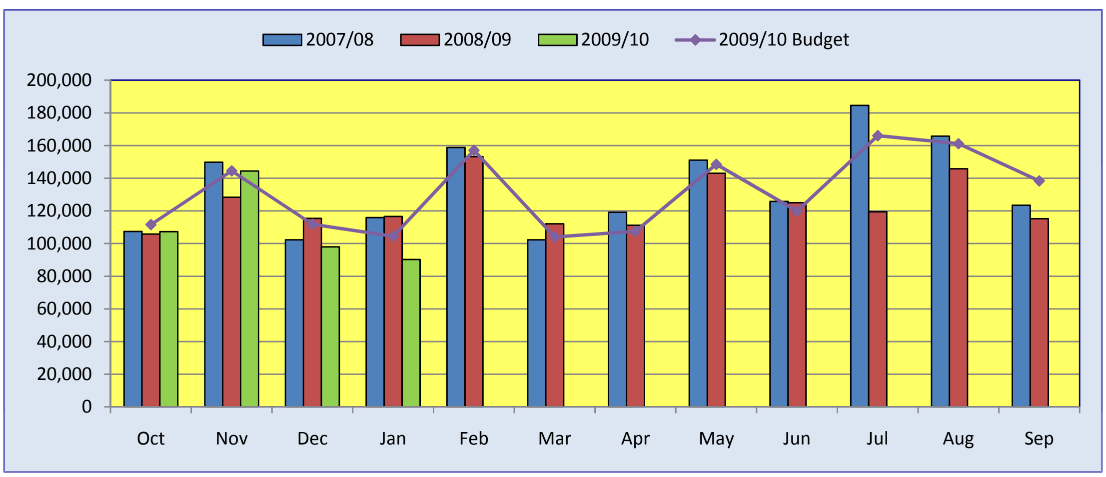
PROPERTY TAX ANALYSIS



2009/10 Budget is divided into months based on the monthly percentages of the last 5 years' collections.

CHART D

SALES TAX ANALYSIS

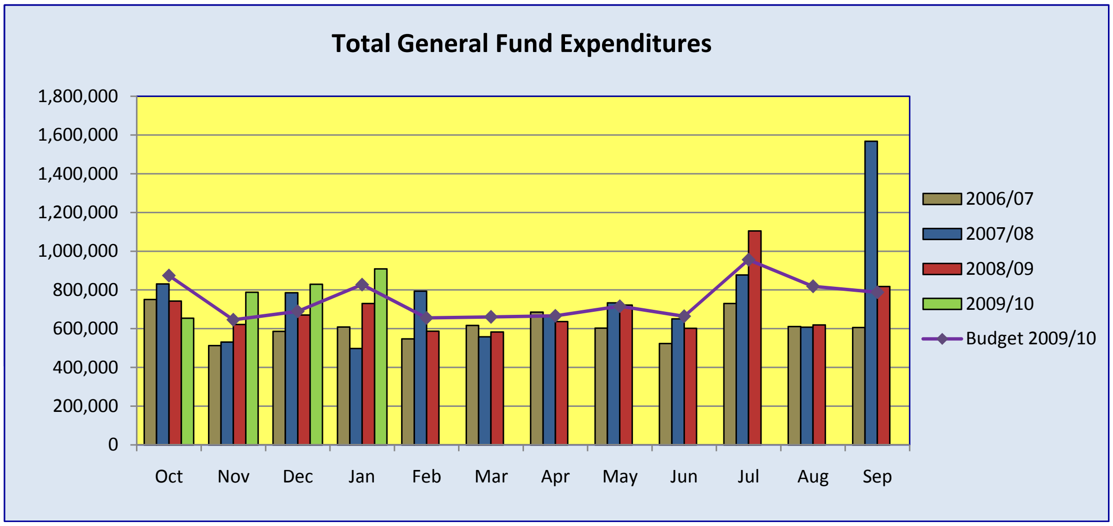


2009/10 Budget is divided into months based on the monthly percentages of the last 5 years' activity of sales tax revenue.

GENERAL FUND-continued

CHART E

EXPENDITURE ANALYSIS



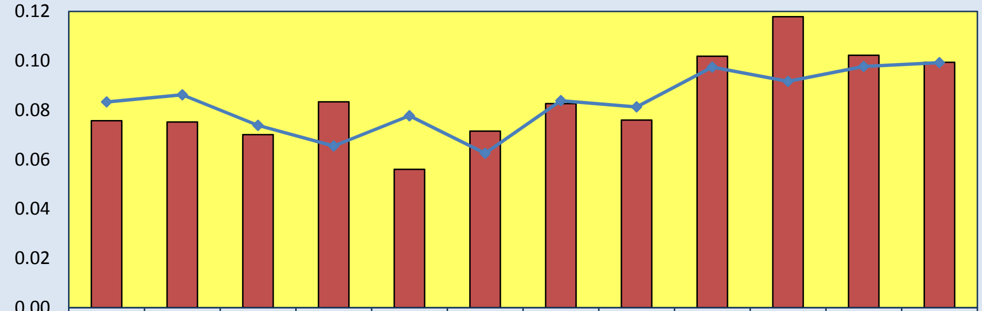
High expenditures beginning September 2008 a result of Hurricane Ike. Low expenditures in March 2009 due to large insurance reimbursement for Ike.

ENTERPRISE FUND

CHART F

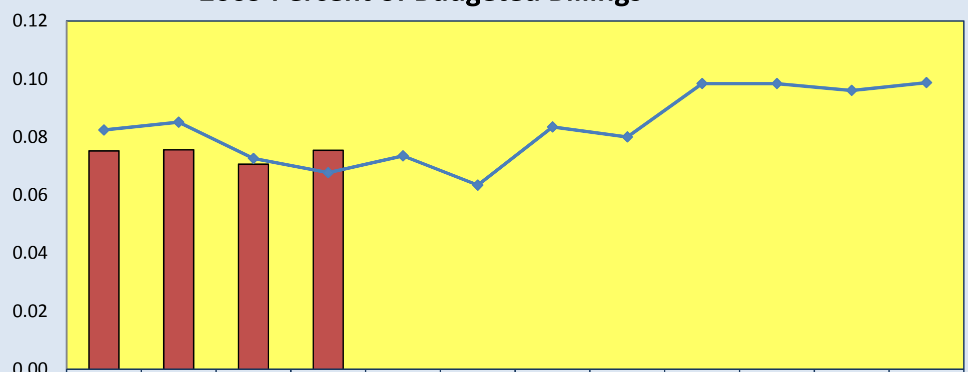
WATER BILLING ANALYSIS

Average Percent of Water Billings by Month vs. 2008 Percent of Budgeted Billings



	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
2008	0.075676	0.075164	0.070075	0.083356	0.055992	0.071462	0.08263	0.07593	0.101823	0.117813	0.102231	0.099359
Average	0.083312	0.086206	0.073819	0.065451	0.077687	0.062474	0.083825	0.081296	0.097408	0.09162	0.097682	0.099219

Average Percent of Water Billings by Month vs. 2009 Percent of Budgeted Billings



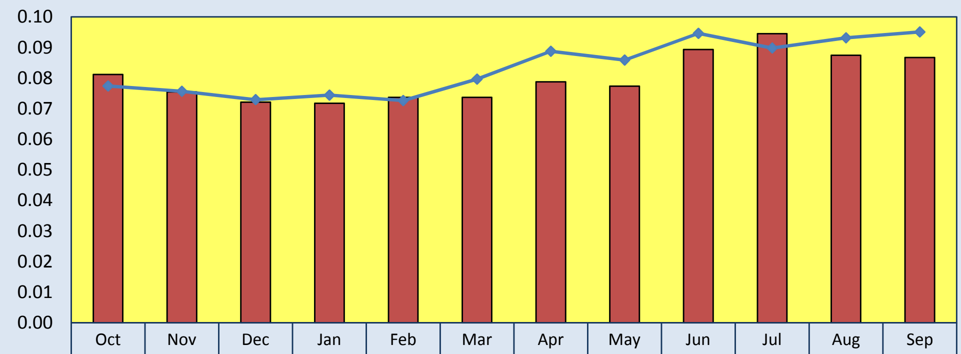
	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
2009	0.075233	0.075603	0.070635	0.075425	0	0	0	0	0	0	0	0
Average	0.08241	0.085109	0.072632	0.067726	0.073493	0.063444	0.083494	0.080036	0.098429	0.098413	0.096061	0.098753

ENTERPRISE FUND-continued

CHART G

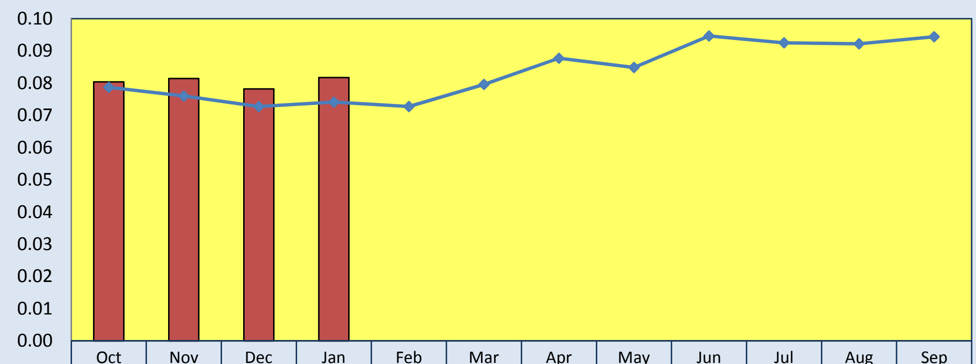
WASTEWATER BILLING ANALYSIS

Average Percent of Wastewater Billings by Month vs. 2008 Percent of Budgeted Billings



	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
2008	0.081197	0.075481	0.072115	0.071754	0.073683	0.073672	0.078771	0.077369	0.089335	0.094523	0.087452	0.086698
Average	0.077399	0.07567	0.072926	0.074413	0.072638	0.079642	0.088765	0.085886	0.094606	0.08982	0.09316	0.095076

Average Percent of Wastewater Billings by Month vs. 2009 Percent of Budgeted Billings

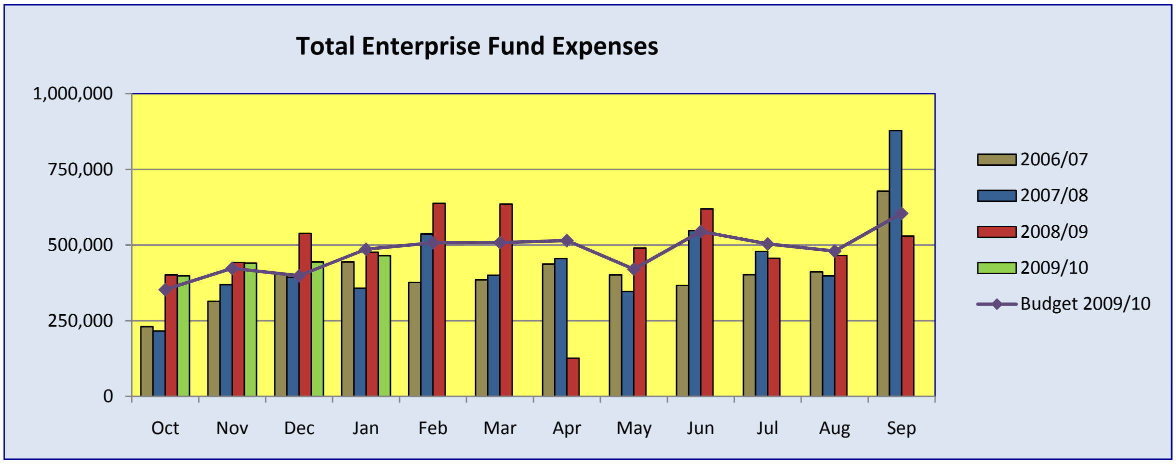


	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
2009	0.080359	0.081426	0.07819	0.081707	0	0	0	0	0	0	0	0
Average	0.078696	0.075989	0.072711	0.074104	0.072731	0.079596	0.087695	0.084852	0.094598	0.09249	0.092168	0.094369

ENTERPRISE FUND-continued

CHART H

EXPENDITURE ANALYSIS



HOTEL TAX FUND

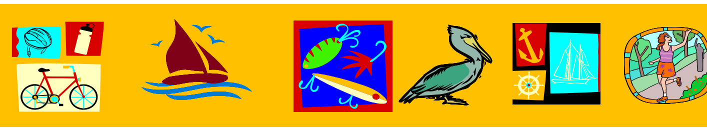
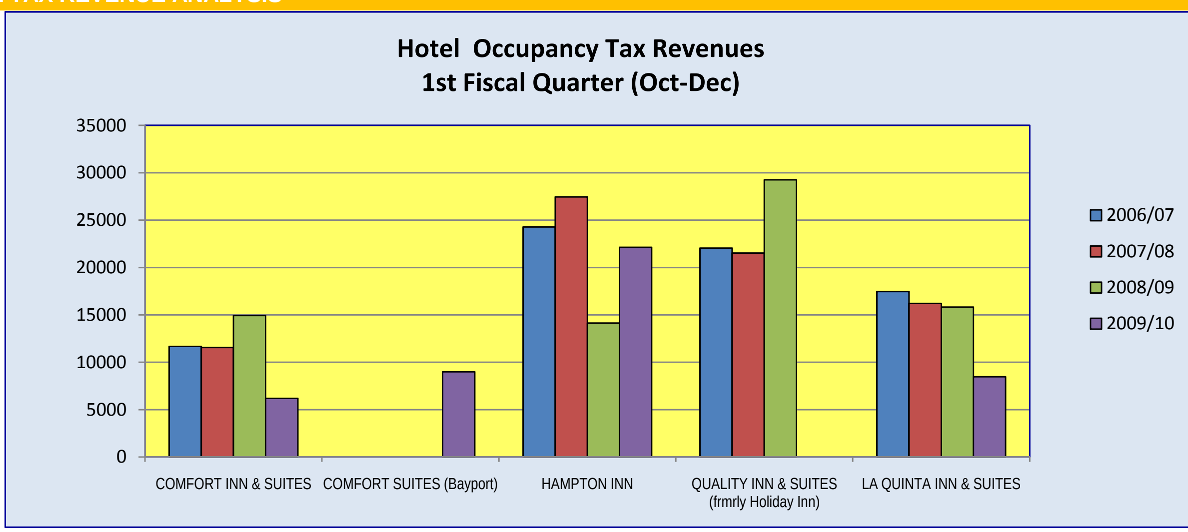


CHART I

HOTEL TAX REVENUE ANALYSIS

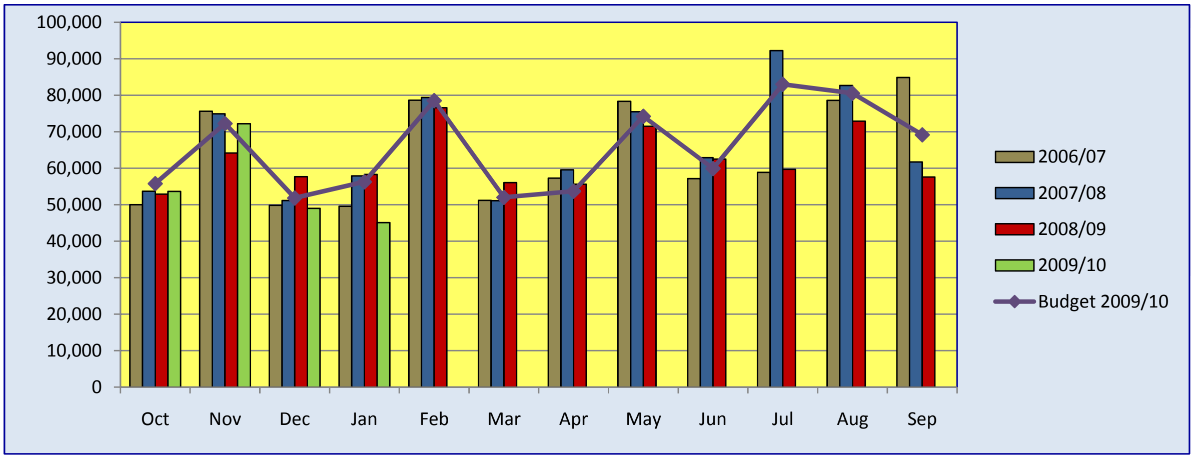


Hotel occupancy tax is paid quarterly. The City will receive payments for the 1st quarter of 2009/10 in January 2010.

SEABROOK EDC

CHART J

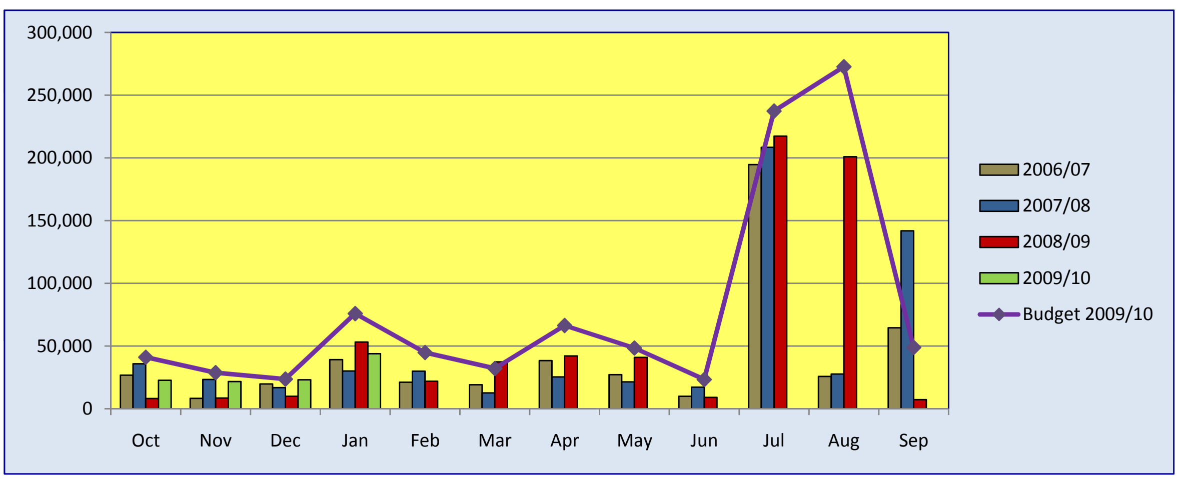
SALES TAX REVENUE ANALYSIS



Increased revenues in January due to budgeted repayment of loan

CHART K

EXPENDITURE ANALYSIS



CRIME DISTRICT

CHART L

SALES TAX REVENUE ANALYSIS

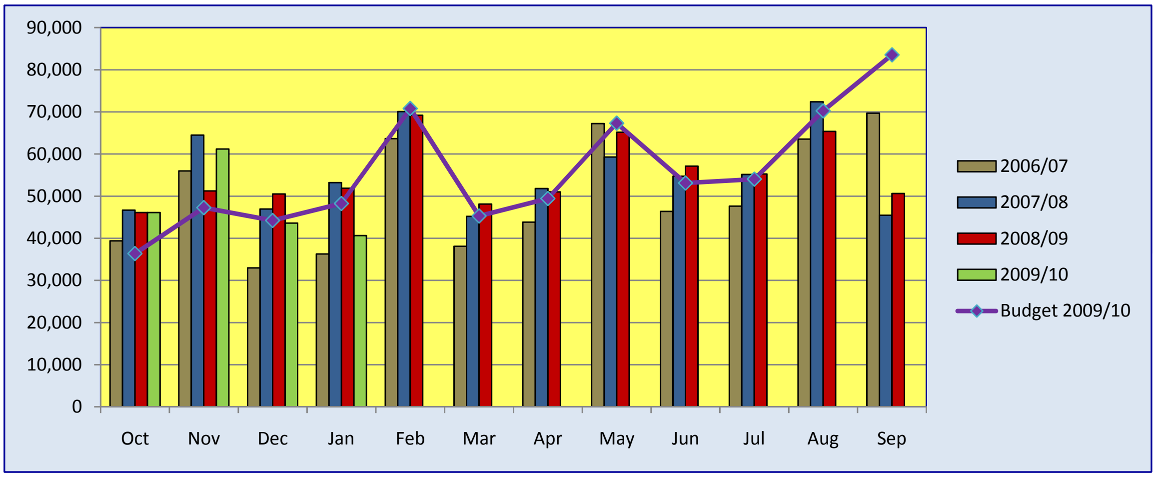
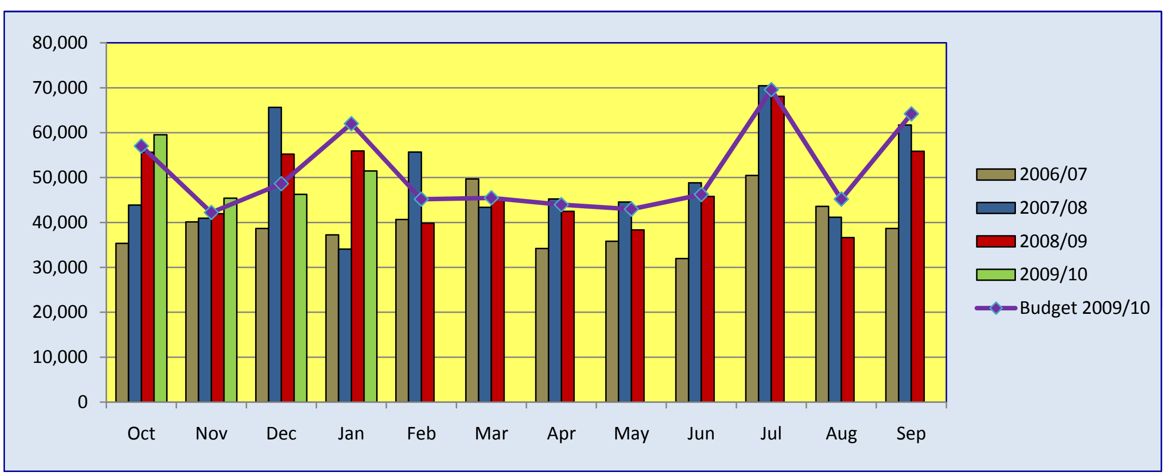


CHART M

EXPENDITURE ANALYSIS



INVESTMENTS

CHART N

MONTHLY INVESTMENT REPORT

TEXPOOL REPORT

MONTH OF JANUARY 2010
AVG RATE .1630%

	BEGINNING BALANCE	TRANSFER IN/(OUT)	INT EARNED (Posted Jan)	ENDING BALANCE	PURPOSE OF FUND
GENERAL FUND - UNRESTRICTED	1,197,081.34	1,659,222.44	261.35	2,856,565.13	Working capital
ENTERPRISE FUND - UNRESTRICT	2,138,554.07	159,384.92	331.08	2,298,270.07	Working capital
ENTERPRISE FUND - RESTRICTED	300,000.00	0.00	incl in above	300,000.00	Customer liability
CAPITAL IMPACT FEES	1,899,713.58	50,000.00	265.30	1,949,978.88	Water & sewer lines extensions & expansions
PARK FEES	12,141.48	10,000.00	1.82	22,143.30	Reserved for acquisition & development of park land
CHILD SAFETY PROGRAMS	15,023.81	0.00	2.08	15,025.89	Reserved for Child Safety/School Zones
FEDERAL SEIZURE	80,274.73	0.00	11.11	80,285.84	Criminal Investigation - Federal Funds
HOTEL/MOTEL FUND	610,060.44	15,000.00	84.67	625,145.11	Restricted for promotion of tourism
DEBT SERVICE FUND	1,668,624.39	836,033.14	234.77	2,504,892.30	Restricted for General fund reserves & yearly debt service
WTR/SWR BONDS	882,410.08	(70,000.00)	120.92	812,531.00	Funds transferred from Bond Mkt Acct to allow liquidity
FIRE BONDS	1,269,330.08	0.00	175.75	1,269,505.83	Funds transferred from Bond Mkt Acct to allow liquidity
STREET BONDS	143,513.19	0.00	19.87	143,533.06	Funds transferred from Bond Mkt Acct to allow liquidity
PINE GULLY PARK BONDS	369,871.77	(5,000.00)	51.15	364,922.92	Funds transferred from Bond Mkt Acct to allow liquidity
LIBRARY BONDS	821,651.52	0.00	113.77	821,765.29	Funds transferred from Bond Mkt Acct to allow liquidity
CRIME DISTRICT	137,262.18	0.00	19.01	137,281.19	Funds transferred from Bond Mkt Acct to allow liquidity
SEDC II - UNRESTRICTED	1,706,482.14	(2,640.50)	295.00	1,704,136.64	Seabrook Economic Development Corporation II
SEDC II - RESTRICTED FOR BONDS	223,755.00	0.00	incl in above	223,755.00	SEDC II - Reserve for revenue bond debt service
SEDC II - RESTRICT FOR EMERGENC	180,000.00	0.00	incl in above	180,000.00	Emergency Reserve
MUNI COURT - SECURITY FUND	26,991.88	10,000.00	3.87	36,995.75	Funds from fines to be used for security
MUNI COURT - TECHNOLOGY FUND	2,376.26	(2,000.00)	0.24	376.50	Funds from fines to be used to improve court
STEP FUND	0.00	90,000.00	3.76	90,003.76	
TOTAL TEXPOOL FUND	13,685,117.94	2,750,000.00	1,995.52	$16,437,113.46	

The investment portfolio of the City of Seabrook is in compliance with the investment strategies expressed in the City's Investment Policy and relevant provisions of Chapter 2256 of the Local Government Code.

Pam Lab

Finance Director

TEXPOOL

THE TEXAS INVESTMENT SERVICE FOR PUBLIC FUNDS

February 2010

PERFORMANCE

As of January 29, 2010	***TexPool***	***TexPool Prime***
Current Invested Balance	$19,954,173,753.95	$2,003,121,472.81
Weighted Average Maturity (1)*	41 Days	51 Days
Weighted Average Maturity (2)*	67 Days	55 Days
Net Asset Value	1.00011	1.00005
Total Number of Participants	2,211	111
Management Fee on Invested Balance	0.0473%	0.0638%
Interest Distributed	$2,561,880.19	$312,310.78
Management Fee Collected	$737,092.55	$63,057.00
Standard & Poor's Current Rating	AAAm	AAAm
January Averages		
Average Invested Balance	$18,505,360,759.31	$1,920,938,017.09
Average Monthly Yield, on a simple basis (3)*	0.1630%	0.1912%
Average Weighted Average Maturity (1)*	40 Days	44 Days
Average Weighted Average Maturity (2)*	63 Days	50 Days

*Definitions for Average Weighted Maturity can be found on Page 2.

Economic and Market Commentary – January 29, 2010

The bottoming process in the cash market continued at a glacial pace in January as overnight yields moved marginally higher and longer-dated rates declined by about an equal amount. For example, yields on overnight Libor rose from zero to 18 basis points while six-month Libor dropped by five basis points to 0.38% and 12-month Libor fell by 13 basis points to 0.85%. The uptick in yields at the extreme short-term end of the cash curve was caused by the unwinding of seasonal liquidity-related factors; the rate declines among six- to 12-month maturities reflected better credit metrics and a firming of the consensus view that higher rates are not imminent. With the cash market mostly treading water, 7-day yields on TexPool and TexPool Prime finished January unchanged at 0.17% and 0.20%, respectively.

Against the backdrop of a flattening yield curve — and amid unexpectedly contentious Senate deliberations on the reconfirmation of Federal Reserve Chairman Ben Bernanke — the Fed's monetary policy committee met late in the month and left the target range for official interest rates unchanged at between zero and 0.25%. While noting that inflationary expectations remained anchored and that economic conditions (including the labor market) had strengthened since its last meeting in mid-December, the FOMC nonetheless gave no hint that it intended to stray from its oft-repeated promise of virtually open-ended monetary accommodation. One member of the committee, Kansas City Fed president Thomas M. Hoenig, dissented from the wording of the FOMC decision. Though Hoenig did not argue for a rate increase, he believed that economic and financial conditions had improved enough that "the expectation of exceptionally low levels of the federal funds rate for an extended period was no longer warranted."

Of course, an earlier-than-expected rise in benchmark rates would be good news for long-suffering savers. Yet barring an acceleration in consumer inflation or a tightening in resource markets, we believe that the first rate hike is not likely to occur until the Fed's August or September meetings, at the earliest. As we have noted previously, however, there are steps that the Fed probably will soon take to nudge rates higher without formally raising the funds target range. Specifically, we expect the central bank to soon implement its reverse repo program, a move that will effectively shrink the Fed's balance sheet while draining reserves from the banking system. The Fed successfully undertook several small procedural tests of the reverse repo process in December. Assuming the plan goes forward, overnight yields should move closer to the upper end of the zero to 0.25 basis point target range, a prospect that led us to add to holdings in floating rate securities in both TexPool and TexPool Prime in January. As always, we will continue to search for ways to opportunistically boost yields without compromising the credit quality of the pools or taking unwarranted duration risk.
hospitable as the new year unfolds.

ANNOUNCEMENTS

New Participants

We would like to recognize and welcome the following entities who joined the TexPool/TexPool Prime program in January, 2010:

1. Del Valle ISD (TexPool Prime)
2. Northeast Harris County MUD No. 1
3. Waller County Road Improvement District No. 1
4. Tom Green County

Holiday Closings

In observance of President's day, TexPool will be closed on Monday, February 15, 2010. All ACH transactions placed on Friday, February 12 will settle on Tuesday, February 16. Any transactions placed on Monday, February 15, 2010 will be given a transaction date of Tuesday, February 16, 2010. Please plan accordingly for you liquidity needs.

Operations Announcement – Vendor Bill Payment

Did you know you can now make payments directly to your vendors without completing a Special Wire Instruction form.

By adding Vendor Payment Instructions to your account, TexConnect now allows you to enter the invoice information when placing your transaction.

Contact the TexPool Operations Team to learn more. Call Participant Services at 866-839-7665 and ask to speak to Operations.

Upcoming Events

02/07/10 – 02/09/10	TASSCUBO Winter Conference	Dallas
02/15/10 – 02/19/10	TASBO Annual Conference	Ft. Worth

TexPool

PORTFOLIO ASSET SUMMARY AS OF January 29, 2010

	Book Value	Market Value
Uninvested Balance	$519,472.54	$519,472.54
Receivable for Investments Sold	0.00	0.00
Accrual of Interest Income	15,647,798.03	15,647,798.03
Interest and Management Fees Payable	(2,560,584.19)	(2,560,584.19)
Payable for Investments Purchased	0.00	0.00
Repurchase Agreements	11,597,750,000.00	11,597,276,925.00
Mutual Fund Investments	0.00	0.00
Government Securities	7,840,873,301.22	7,843,256,442.79
U.S. Treasury Bills	339,731,631.95	339,971,100.00
U.S. Treasury Notes	162,212,134.40	162,221,454.00
Total	**$19,954,173,753.95**	**$19,956,332,608.17**

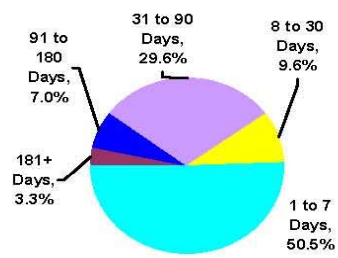
Market value of collateral supporting the Repurchase Agreements is at least 102% of the Book Value. The portfolio is managed by Federated Investors and the assets are safe kept in a separate custodial account at State Street Bank in the name of TexPool. The only source of payment to the Participants is the assets of TexPool. There is no secondary source of payment for the pool such as insurance or State guarantee. Should you require a copy of the portfolio, please contact TexPool Participant Services.

DAILY SUMMARY

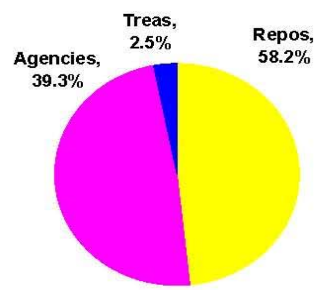
Date	Money Mkt Fund Equiv (SEC Std.)	Daily Allocation Factor	TexPool Invested Balance	Market Value Per Share	WAM Days (1)	WAM Days (2)
01/01	0.1502%	0.000004115	$16,757,493,075.84	1.00016	39	59
01/02	0.1502%	0.000004115	$16,757,493,075.84	1.00016	39	59
01/03	0.1502%	0.000004115	$16,757,493,075.84	1.00016	39	59
01/04	0.2029%	0.000005559	$17,166,045,324.51	1.00016	34	54
01/05	0.1858%	0.000005090	$17,369,517,655.82	1.00017	39	58
01/06	0.1716%	0.000004700	$17,502,094,153.28	1.00017	38	57
01/07	0.1643%	0.000004501	$17,734,670,462.09	1.00018	37	56
01/08	0.1541%	0.000004221	$18,039,289,074.56	1.00018	40	58
01/09	0.1541%	0.000004221	$18,039,289,074.56	1.00018	40	58
01/10	0.1541%	0.000004221	$18,039,289,074.56	1.00018	40	58
01/11	0.1480%	0.000004056	$18,139,234,345.27	1.00017	37	55
01/12	0.1416%	0.000003880	$18,194,464,057.46	1.00019	39	59
01/13	0.1442%	0.000003950	$18,402,027,663.43	1.00018	38	58
01/14	0.1459%	0.000003997	$18,405,049,532.48	1.00018	37	62
01/15	0.1620%	0.000004437	$18,648,401,452.45	1.00017	38	62
01/16	0.1620%	0.000004437	$18,648,401,452.45	1.00017	38	62
01/17	0.1620%	0.000004437	$18,648,401,452.45	1.00017	38	62
01/18	0.1620%	0.000004437	$18,648,401,452.45	1.00017	38	62
01/19	0.1865%	0.000005109	$18,783,841,801.72	1.00015	38	62
01/20	0.1716%	0.000004700	$18,854,148,319.33	1.00014	39	68
01/21	0.1768%	0.000004844	$18,996,299,028.72	1.00015	41	70
01/22	0.1656%	0.000004538	$19,067,692,368.71	1.00013	44	72
01/23	0.1656%	0.000004538	$19,067,692,368.71	1.00013	44	72
01/24	0.1656%	0.000004538	$19,067,692,368.71	1.00013	44	72
01/25	0.1705%	0.000004670	$19,122,353,760.72	1.00013	41	69
01/26	0.1668%	0.000004571	$19,408,491,812.87	1.00012	42	70
01/27	0.1647%	0.000004512	$19,681,760,867.79	1.00011	42	68
01/28	0.1658%	0.000004542	$19,856,634,124.03	1.00011	41	67
01/29	0.1631%	0.000004469	$19,954,173,753.95	1.00011	41	67
01/30	0.1631%	0.000004469	$19,954,173,753.95	1.00011	41	67
01/31	0.1631%	0.000004469	$19,954,173,753.95	1.00011	41	67
Averages	0.1630%	0.000004466	$18,505,360,759.31		40	63

	Number of Participants	Balance
School District	556	$7,669,080,274.32
Higher Education	53	$2,464,379,096.57
Health Care	83	$624,227,243.07
Utility District	679	$1,911,826,642.62
City	432	$5,030,169,832.21
County	173	$1,860,193,646.70
Other	236	$386,395,782.82

Portfolio By Maturity
As of January 29, 2010



Portfolio By Type of Investment
As of January 29, 2010



Definition of Weighted Average Maturity (1) & (2)

*(1) This weighted average maturity calculation uses the SEC Rule 2A-7 definition for stated maturity for any floating rate instrument held in the portfolio to determine the weighted average maturity for the pool. This rule specifies that a variable rate instrument to be paid in 397 calendar days or less shall be deemed to have a maturity equal to the period remaining until the next readjustment of the interest rate.

*(2) This weighted average maturity calculation uses the final maturity of any floating rate instruments held in the portfolio to calculate the weighted average maturity for the pool.

TexPool *Prime*

PORTFOLIO ASSET SUMMARY AS OF January 29, 2010

	Book Value	Market Value
Uninvested Balance	$644.70	$644.70
Accrual of Interest Income	0.00	0.00
Interest and Management Fees Payable	599,536.22	599,536.22
Payable for Investments Purchased	(310,177.34)	(310,177.34)
Repurchase Agreements	562,796,000.00	562,796,000.00
Mutual Fund Investments	0.00	0.00
Government Securities	329,986,757.83	330,153,220.00
Commercial Paper	1,110,048,711.40	1,109,986,430.66
Bank Instruments	0.00	0.00
Variable Rate Note	0.00	0.00
Total	**$2,003,121,472.81**	**$2,003,225,654.24**

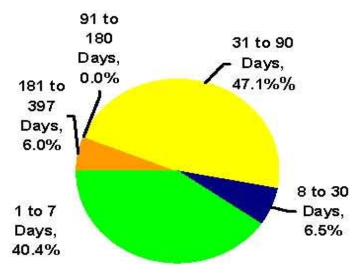
Market value of collateral supporting the Repurchase Agreements is at least 102% of the Book Value. The portfolio is managed by Federated Investors and the assets are safe kept in a separate custodial account at State Street Bank in the name of TexPool *Prime*. The assets of TexPool *Prime* are the only source of payments to the Participants. There is no secondary source of payment for the pool such as insurance or State guarantee. Should you require a copy of the portfolio, please contact TexPool Participant Services.

DAILY SUMMARY

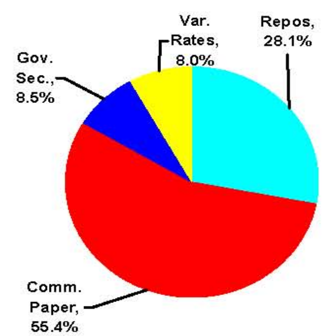
Date	Money Mkt Fund Equiv (SEC Std.)	Daily Allocation Factor	TexPool Invested Balance	Market Value Per Share	WAM Days (1)	WAM Days (2)
01/01	0.1777%	0.000004869	$1,776,130,190.21	1.00006	34	42
01/02	0.1777%	0.000004869	$1,776,130,190.21	1.00006	34	42
01/03	0.1777%	0.000004869	$1,776,130,190.21	1.00006	34	42
01/04	0.2321%	0.000006358	$1,870,145,857.28	1.00007	29	37
01/05	0.2216%	0.000006072	$1,894,673,459.10	1.00009	32	40
01/06	0.1978%	0.000005419	$1,966,209,319.26	1.00008	35	42
01/07	0.1894%	0.000005189	$1,800,167,751.17	1.00009	41	49
01/08	0.1766%	0.000004839	$1,852,390,311.43	1.00010	42	49
01/09	0.1766%	0.000004839	$1,852,390,311.43	1.00010	42	49
01/10	0.1766%	0.000004839	$1,852,390,311.43	1.00010	42	49
01/11	0.1756%	0.000004812	$1,862,777,988.87	1.00008	40	47
01/12	0.1672%	0.000004580	$1,888,920,511.36	1.00010	46	51
01/13	0.1725%	0.000004726	$1,894,006,960.50	1.00008	47	53
01/14	0.1767%	0.000004840	$1,894,211,001.20	1.00010	47	52
01/15	0.1873%	0.000005132	$1,879,210,247.26	1.00009	49	55
01/16	0.1873%	0.000005132	$1,879,210,247.26	1.00009	49	55
01/17	0.1873%	0.000005132	$1,879,210,247.26	1.00009	49	55
01/18	0.1873%	0.000005132	$1,879,210,247.26	1.00009	49	55
01/19	0.2197%	0.000006019	$1,893,125,437.33	1.00009	45	51
01/20	0.1998%	0.000005473	$2,066,157,325.11	1.00009	41	46
01/21	0.2089%	0.000005724	$2,065,670,959.72	1.00009	46	51
01/22	0.2014%	0.000005518	$2,030,686,907.76	1.00007	49	53
01/23	0.2014%	0.000005518	$2,030,686,907.76	1.00007	49	53
01/24	0.2014%	0.000005518	$2,030,686,907.76	1.00007	49	53
01/25	0.2049%	0.000005615	$2,050,772,685.82	1.00008	47	51
01/26	0.2037%	0.000005580	$1,956,810,278.34	1.00007	53	58
01/27	0.1868%	0.000005117	$1,956,507,035.24	1.00006	52	57
01/28	0.1957%	0.000005361	$1,985,094,323.95	1.00007	51	56
01/29	0.1861%	0.000005098	$2,003,121,472.81	1.00005	51	55
01/30	0.1861%	0.000005098	$2,003,121,472.81	1.00005	51	55
01/31	0.1861%	0.000005098	$2,003,121,472.81	1.00005	51	55
Averagers	0.1912%	0.000005238	$1,920,938,017.09		44	50

	Number of Participants	Balance
School District	61	$1,470,341,807.13
Higher Education	6	$127,310,169.32
Health Care	6	$44,171,044.86
Utility District	3	$11,583,828.99
City	17	$78,466,990.01
County	13	$271,167,845.46
Other	6	$80,159.09

Portfolio By Maturity
As of January 29, 2010



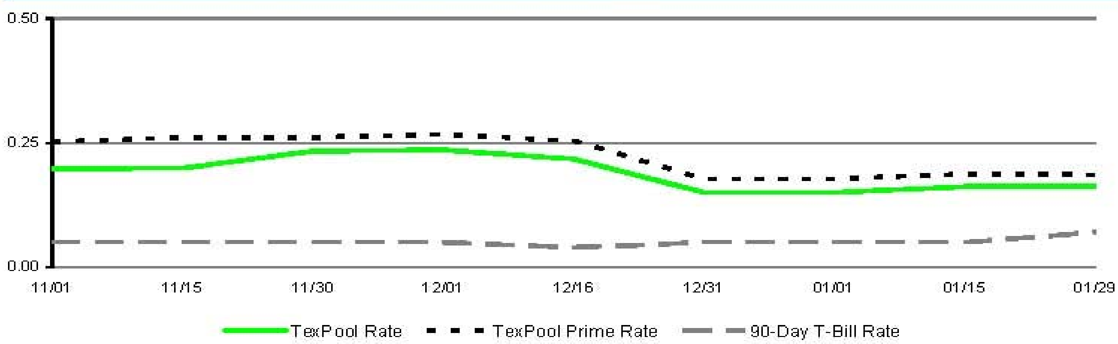
Portfolio By Type of Investment
As of January 29, 2010



*(3) This current yield for TexPool *Prime* for each date may reflect a waiver of some portion or all of each of the management fees.

TexPool Participant Services
1001 Texas Ave. 14th Floor
Houston, TX 77002

TEXPOOL & TEXPOOL PRIME VS. 90-DAY TREASURY BILL



Additional information regarding TexPool is available upon request:

www.texpool.com • 1-866-839-7665 (1-866-TEX-POOL) • Fax: 866-839-3291